

# BIOGRAPHIES

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## Robert C. Glaser

SENIOR WEALTH DIRECTOR, BNY MELLON WEALTH MANAGEMENT

Robert “Bob” Glaser is a senior wealth manager for BNY Mellon Wealth Management. In this role, he works directly with clients to address their investment and wealth management needs.

Bob joined the firm in 2010 and has more than 35 years of experience in the financial services industry including in Private, Retail and Corporate banking groups; in the consulting practice of a Big-4 accounting firm; and as a Chief Financial Officer.

### EDUCATION

Bob is a graduate of the University of Utah with bachelor’s degrees in Finance and Business Administration. Bob is also a graduate of the Stonier Graduate School of Banking at the University of Delaware.

### CERTIFICATIONS

Bob is a Certified Exit Planning Advisor (CEPA) and works with business owners to create value, mitigate risks, and improve outcomes in their business and personal life

### COMMUNITY SERVICE

Bob is also active in the community serving in a volunteer role with several non-profits including: Director & Former Treasurer, Opportunity Village; Director & Former Board Chair, Communities In Schools Nevada; Director & Chair of the Investment Committee, Nevada Public Radio; and Former Trustee, the Alexander Dawson School.